

From: [Jonathan Carroll](#)
To: [Moore, Gary](#); [Moore, Gary](#)
Cc: [Tommy Byrd](#)
Subject: Fw: IC sources & uses
Date: Thursday, May 30, 2013 11:29:28 AM
Attachments: [Ingleside Crude SBA S&U v2.xlsx](#)

Gary:

I will call to discuss. As previously discussed, the loan that we are contemplating is not a typical bank loan and much of what you asked for is not applicable in this situation.

Are you still in the Houston area?

----- Forwarded Message -----

From: Tommy Byrd <tbyrd@lazarusenergy.com>
To: Jonathan Carroll <jcarroll@lazarusenergy.com>
Sent: Wednesday, May 29, 2013 6:37 PM
Subject: IC sources & uses

I think this is the file you were looking for. I dropped it in the SBA (Ingleside Crude) folder under the Ingleside Crude subfolder.

Tommy L. Byrd

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